
HOW & WHEN WE CAN ACCESS OUR SUPER

Superannuation is about maintaining investments to provide retirement benefits for you and your dependants when you die, or to provide you with financial assistance if you become incapacitated or face hardship.

The majority of superannuation benefits are accessed by you when you retire or after your death. There are also rules governing when you can and should access your superannuation benefits if faced with incapacity or hardships when additional financial support is needed.

This session will provide valuable insights into:

- Can I legally access my superannuation prior to retirement?
- What happens if I take my money early anyway?
- What is retirement and in what form can I take my benefits?

We will also cover a step-by-step guide to what needs to happen to your super when you die

- Can my money stay in the super fund after my death?
- Who can receive my super death benefit - how and how much?
- How much control do I have over who will take my super death benefit?
- Can we mitigate the tax cost to our children when they receive our super death benefit?

Key Note Speaker - Leanne Connor - Director, shall deliver this informative topic and address any queries.

WGC Business Advisors are proud that ongoing information and support is a core service provided to Clients and to those considering becoming a Client in the future.

Date: Tuesday 26 November 2019

Time: 6:30pm to 7:30pm
Light Refreshments provided from 7:30pm

Venue: The Windsor - Melbourne
Grand Ballroom
111 Spring Street
Melbourne VIC 3000

RSVP: By Friday 15 November 2019
Nicole Mills (03) 9654 1811
Or Email nicolem@wgcba.com.au

A Friend or Colleague is Welcome to Attend
